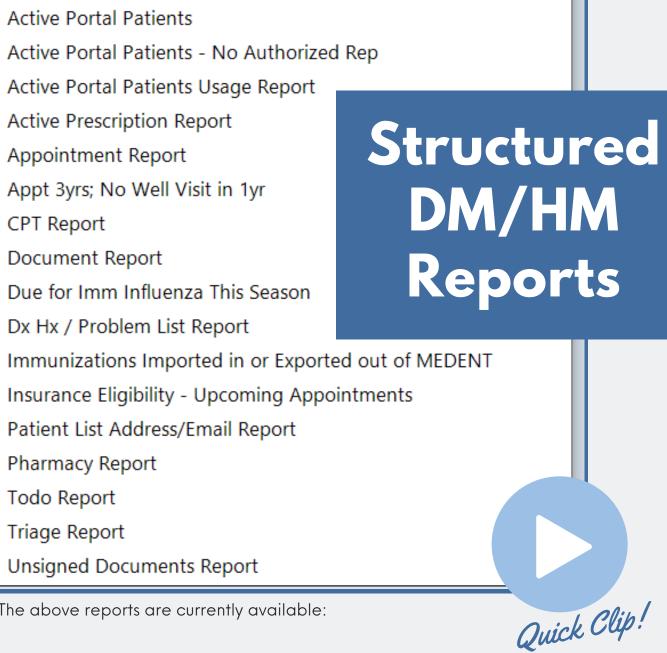
## Search



The above reports are currently available:

## Background

These are <u>pre-built interactive reports</u> that can be run. If you require additional filters or columns, submit a DM Report Formula Request via <u>MEDENT</u> custom <u>Support</u>.

## **Tips & Tricks**

From the main menu, under Medical Records, select DM/HM/Medical Reports and Structured DM/HM Reports. This will pull up a list of all available reports.

To filter on patients with an active Patient Portal, click Portal in the Demographic Criteria section and select Portal Patients prior to running any of the reports.

02

Users can now complete the following actions when running a report: Create Document, Create Triage, Create Todo, Send Portal Message, Send Portal Document and Assign Portal Form.

Actions	
Create Document	No
Create Triage	No
Create Todo	No
Send Portal Message	No
Send Portal Document	No
Assign Portal Form	No