

Patient Estimates

Per the No Surprises Act, practices are required to provide patients who are self-pay or uninsured with a good faith estimate.



How to Access Estimates

You can open Estimates from a chart area in the patient's chart, or the bookmark toolbar in the eSuperbill or appointment detail screen.



Summary Screen

You can view, close, print, error or create new estimates from the Estimates summary screen.



Create an Estimate

You will need to fill in the routing info, status, providers, diagnosis and CPT codes in order to create an accurate estimate.



How it Calculates

The estimated cost and expected allowed amounts are based on the doctor, specialty and/or location from the fee schedule setup.



Setup Estimates Form

Set up a message that displays at the bottom of the estimate.

Setup > CPT/HCPCS Codes > Estimates Setup > Setup Estimates Form

Estimates can be printed, saved as a PDF or sent to Patient Portal.