



- Active Portal Patients
- Active Portal Patients - No Authorized Rep
- Active Portal Patients Usage Report
- Active Prescription Report
- Appointment Report
- Appt 3yrs; No Well Visit in 1yr
- CPT Report
- Document Report
- Due for Imm Influenza This Season
- Dx Hx / Problem List Report
- Immunizations Imported in or Exported
- Insurance Eligibility - Upcoming Appointments
- Patient List Address/Email Report
- Pharmacy Report
- Todo Report
- Triage Report
- Unsigned Documents Report

The above reports are currently available:

# Structured DM/HM Reports



*Quick Clip!*

## Background

These are pre-built interactive reports that can be run. If you require additional filters or columns, submit a custom DM Report Formula Request via medent Support.

## Tips & Tricks

01

From the main menu, under Medical Records, select DM/HM/Medical Reports and Structured DM/HM Reports. This will pull up a list of all available reports.

To filter on patients with an active Patient Portal, click **Portal** in the **Demographic Criteria** section and select **Portal Patients** prior to running any of the reports.

02

03

Users can now complete the following actions when running a report: Create Document, Create Triage, Create Todo, Send Portal Message, Send Portal Document and Assign Portal Form.

Actions	
Create Document	No
Create Triage	No
Create Todo	No
Send Portal Message	No
Send Portal Document	No
Assign Portal Form	No