

🔍 Search

Active Portal Patients

Active Portal Patients - No Authorized Rep

Active Portal Patients Usage Report

Active Prescription Report

Appointment Report

Appt 3yrs; No Well Visit in 1yr

CPT Report

Document Report

Due for Imm Influenza This Season

Dx Hx / Problem List Report

Immunizations Imported in or Exported

Insurance Eligibility - Upcoming Appointments

Patient List Address/Email Report

Pharmacy Report

Todo Report

Triage Report

Unsigned Documents Report

Structured
DM/HM
Reports



Quick Clip!

The above reports are currently available:

Background

These are pre-built interactive reports that can be run. If you require additional filters or columns, submit a custom DM Report Formula Request via medent Support.

Tips & Tricks

01

From the main menu, under Medical Records, select DM/HM/Medical Reports and Structured DM/HM Reports. This will pull up a list of all available reports.

To filter on patients with an active Patient Portal, click **Portal** in the **Demographic Criteria** section and select **Portal Patients** prior to running any of the reports.

02

03

Users can now complete the following actions when running a report: Create Document, Create Triage, Create Todo, Send Portal Message, Send Portal Document and Assign Portal Form.

Actions	
Create Document	No
Create Triage	No
Create Todo	No
Send Portal Message	No
Send Portal Document	No
Assign Portal Form	No